

8 August 2012

ASX Limited  
Company Announcements  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

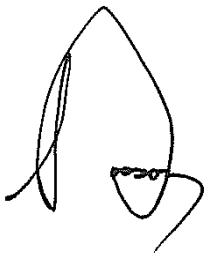
## **SECTION 708A NOTICE – SHARE PLACEMENT**

On 31 July 2012, Sun Resources NL (“**Sun**” or “the **Company**”) announced a Placement primarily to sophisticated investors. The first tranche of 167 million ordinary shares pursuant to Sun’s 15% capacity under ASX Listing Rule 7.1 has now been completed.

Accordingly the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the “Corporations Act”) that:

1. the ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. at the date of this notice the Company has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) section 674 of the Corporations Act; and
3. at the date of this notice there is no “excluded information” (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully  
**SUN RESOURCES NL**



Craig Basson  
**Company Secretary**

