

4 May 2015

ASX Limited  
Company Announcements  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT**

Sun Resources NL ("**Sun**" or "**the Company**") (ASX: SUR) has issued 104,687,500 fully paid ordinary shares to sophisticated investors at an average price of \$0.0016 per share, to raise \$167,500.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the abovementioned ordinary shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
  - (b) section 674 Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully  
**SUN RESOURCES NL**



Craig Basson  
**Company Secretary**