

29 July 2019

ASX Limited
Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Notice pursuant to section 708A(5) of the Corporations Act 2001 (Cth)

The Company gives notice that:

- a) Sun Resources NL ("Company") announced on 28 June 2019 a placement to be made in two tranches, to raise \$150,000 via a placement. The second tranche of shares and options were issued on 26 July 2019. A total of 75 million shares were issued at \$0.002 with two free attaching unlisted options for every three shares subscribed to (Relevant Securities). The Options have an exercise price of \$0.004 and an expiry date of 31 December 2020.
- b) Sun issued the Relevant Securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**the Act**).
- b) this cleansing notice is being given under section 708(5)(e) of the Act.
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
- d) as at the date of this notice there is no information that is "excluded information" within the meaning of sections 708A(7) and (8) of the Act) in respect to Sun Resources NL.

Yours faithfully

SUN RESOURCES NL



Jo-Ann Long
Company Secretary