

5 August 2016

ASX Limited  
Company Announcements  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**REVISED SHARE CONSOLIDATION TIMETABLE**

Sun Resources NL (“**Sun**” or “**Company**”) (ASX: SUR) is pleased to announce the details of the revised share consolidation timetable as follows:

<b>Event</b>	<b>Date</b>
Approval of consolidation at General Meeting	12 July 2016
Last day for trading in pre-consolidation shares	9 August 2016
Trading in post-consolidation shares on a deferred settlement basis begins	10 August 2016
Last day for entity to register transfers on a pre-consolidation basis	11 August 2016
First day for entity to register shares on a post-consolidation basis and to send shareholder notice	12 August 2016
Last day for entity to register shares on a post consolidation basis and to send shareholder notice	19 August 2016
Deferred settlement market ends	19 August 2016

Sun currently has 5,968,624,433 shares on issue. The shareholders of Sun recently resolved to consolidate its share capital on a 25 to 1 basis. This will reduce the number of Sun shares on issue to 238,744,977 shares.

If you have any questions, please contact me.

Yours faithfully  
**SUN RESOURCES NL**



Craig Basson  
**Company Secretary**