



SUN RESOURCES NL

ABN 69 009 196 810
(INCORPORATED IN WESTERN AUSTRALIA)

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5 January 2009

Australian Securities Exchange Limited
Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

CONVERTIBLE NOTE SHARE CONVERSION NUMBER FOR THE QUARTER ENDING 31 MARCH 2009

Sun Resources NL (ASX Code: SURG) advises that pursuant to Schedule 1, Clause 4.2 of the unsecured convertible note trust deed, the conversion rate has been reset at 9.16 shares for each note held. This new conversion rate is applicable for the quarter ending 31 March 2009 and replaces the previous conversion rate of 6.47 shares for each note held.

A copy of the terms and conditions of the convertible notes is available from the Company.

Yours faithfully

A P Woods
Director/Company Secretary

COPY: ASX ASIC DD Directors CB/XL Computershare AET