

22 August 2019

ASX Limited
Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Notice pursuant to section 708A(5) of the Corporations Act 2001 (Cth)

Sun Resources NL (“Company”) announced on 14 August 2019 a placement to raise \$615,000.

The Company gives notice that following securities have been issued:

- a) 307,500,000 fully paid ordinary shares in the Company at an issue price of \$0.002 (**Placement Shares**). The Placement Shares were issued to sophisticated investors. Subject to shareholder approval, the Placement Shares will receive 1 free attaching unlisted option for every two placement shares. The unlisted options will have an exercise price of \$0.004 and an expiry date of 31 December 2020;
- b) 50,000,000 unlisted options to the Corporate Advisor to the Placement Shares;
- c) As approved at the EGM on 6th August 2019, the Company has today issued 56,000,000 fully paid ordinary shares in the Company at an issue price of \$0.002 with 37,333,333 unlisted options that have an exercise price of \$0.004 and an expiry date of 31 December 2020.

The Company advises that:

- a) Sun issued the above securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**the Act**);
- b) this cleansing notice is being given under section 708(5)(e) of the Act;

- c) as at the date of this notice, the Company has complied with:
- i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
- d) as at the date of this notice there is no information that is "excluded information" within the meaning of sections 708A(7) and (8) of the Act) with respect to Sun Resources NL.

Yours faithfully

SUN RESOURCES NL

A handwritten signature in cursive script, appearing to read 'J Long', written in black ink.

Jo-Ann Long
Company Secretary

