



ABN69 009 196 810
(Incorporated in Western Australia)

Level 2, 30 Richardson Street
West Perth, WA 6005
PO Box 1786, West Perth WA 6872
T+61 8 9321 9886 F+61 8 9321 8161

16 September 2020

ASX Limited
Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Prominence Energy NL – Non-Renounceable Rights Issue Prospectus Dispatched

Dear Sir/Madam

Prominence Energy NL ACN 009 196 810 (**PRM** or **Company**) confirms that the Notices have been sent and the Prospectus will be dispatched to Shareholders today and the Opening date for the Offer is 16 September 2020. Those shareholders who have a log in at www.investorcentre.com/au, can exercise their rights from 9am on Wednesday 16 September 2020.

Timetable

EVENT	DATE
Announcement of Entitlement Offer	Mon 7-Sep-20
Lodgement of Prospectus with ASIC and Appendix 3B with ASX	Tue 8-Sep-20
Notice to Option holders	Tue 8-Sep-20
Notice to Shareholders containing Appendix 3B information	Wed 9-Sep-20
Shares commence trading on an ex rights basis	Fri 11-Sep-20
Record Date for the Offer	Mon 14-Sep-20
Prospectus and Entitlement Forms despatched to Eligible Shareholders	By Wed 16-Sep-20
Opening Date of the Offer	Wed 16-Sep-20
Last day to extend the offer closing date	Fri 25-Sep-20
Closing Date of the Offer	Wed 30-Sep-20
New Shares quoted on a deferred settlement basis	Thu 1-Oct-20
Company to advise ASX of any Shortfall	Mon 5-Oct-20
Expected date of issue of New Securities	Wed 7-Oct-20
Commencement of trading of New Shares on ASX	Thu 8-Oct-20

This timetable is indicative only and may be subject to change subject to the requirements of the *Corporations Act 2001 (Cth)* (**Corporations Act**) and the ASX Listing Rules.

If you have any queries in regard to the Offer, please contact PRM's Company Secretary and Chief Financial Officer, Jo-Ann Long on telephone +61 8 9321 9886.

Mr Alexander Parks, Managing Director, has authorised this document to be given to the ASX.

Yours faithfully,
Prominence Energy NL

Jo-Ann Long
Company Secretary