

12 September 2016

ASX Limited
Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

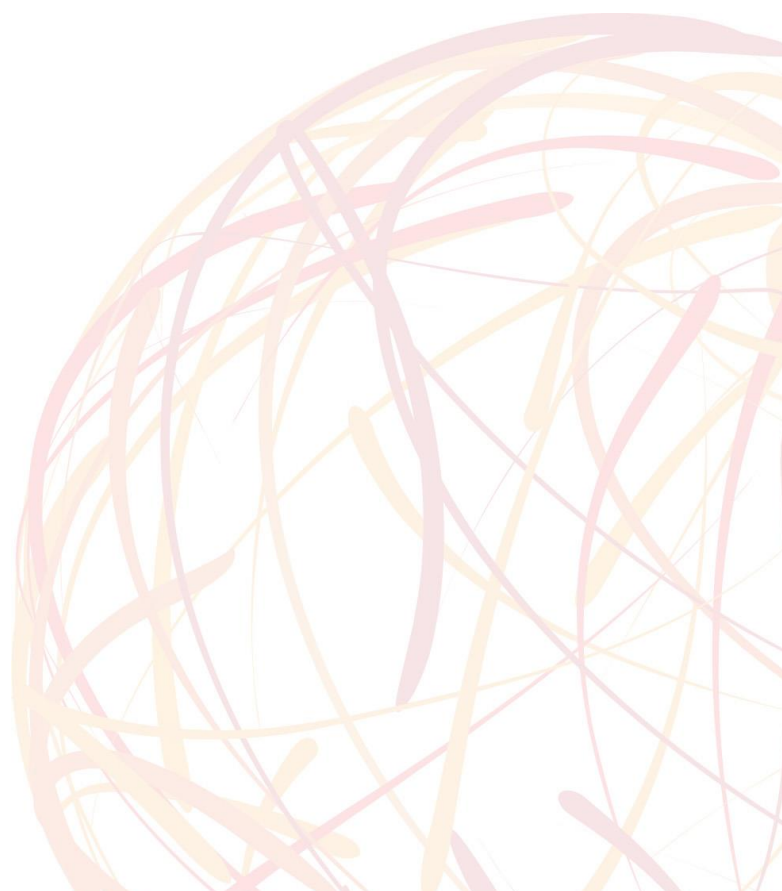
SUN RESOURCES NL - REVISED RIGHTS ISSUE TIMETABLE

Please find attached the revised timetable for the Rights Offer.

Yours faithfully
SUN RESOURCES NL



Craig Basson
Company Secretary



12 September 2016

Revised Rights Issue Timetable

Further to the announcement dated 9 September 2016 regarding the Company's non-renounceable rights issue (**Rights Issue**), the Company provides the following revised timetable.

Revised Indicative Rights Issue timetable

Event	Date
Prospectus Lodged	9 September 2016
Appendix 3B lodged with ASX	12 September 2016
Notice of General Meeting sent to Shareholders	12 September 2016
Notice sent to Option Holders	14 September 2016
Notice sent to Shareholders	14 September 2016
Shares commence trading on an ex rights basis	15 September 2016
Record Date for participation in the Rights Issue Offer	16 September 2016
Despatch of Rights Issue Prospectus to Shareholders	20 September 2016
Opening Date of the Offer (9.00am Perth time)	20 September 2016
General Meeting of Shareholders	12 October 2016
Closing Date of the Rights Issue Offer (5.00pm Perth time)	12 October 2016
Securities quoted on a deferred settlement basis	13 October 2016
Notify ASX of Under-subscriptions or Shortfall	17 October 2016
Expected date of issue of New Securities	19 October 2016
Commencement of trading of New Shares on ASX	20 October 2016
Expected date of despatch of holding statements for New Securities	21 October 2016

These dates are indicative only and subject to change. Subject to the Corporations Act, the ASX Listing Rules and other applicable laws, Sun Resources NL, in consultation with Fast Lane Australia Pty Ltd, reserves the right to change any of these dates without notice. This may include extending the Offer, closing the Offer early or accepting late Applications, either generally or in particular cases.

For further information please contact:

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CEO

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Company Secretary

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