

1 September 2014


ASX Limited
Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

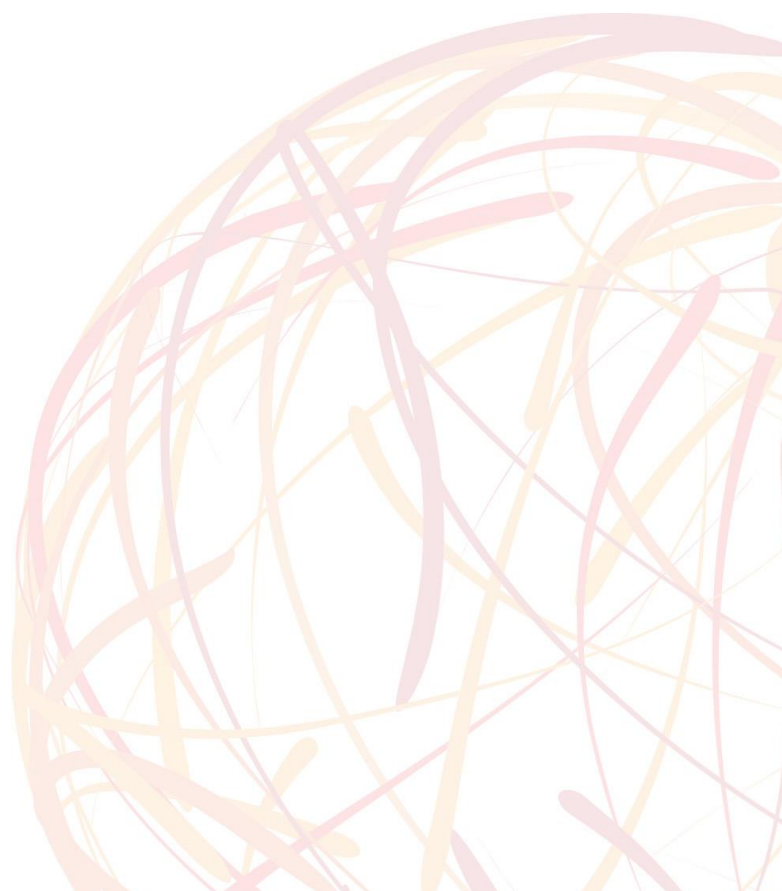
SUN RESOURCES NL - REVISED RIGHTS ISSUE TIMETABLE

Please find attached the revised timetable for the Rights Issue.

Yours faithfully
SUN RESOURCES NL



Craig Basson
Company Secretary



1 September 2014

Revised Rights Issue Timetable

Further to the announcement dated 28 August 2014 regarding the Company's renounceable rights issue (**Rights Issue**), the Company provides the following revised timetable.

Revised Indicative Rights Issue timetable

Event	Date
Prospectus Lodged	29 August 2014
Appendix 3B lodged with ASX	1 September 2014
Notice sent to security holders and Rights trading commences	1 September 2014
Settlement and Allotment of Placement	2 September 2014
Trading of Placement Shares	3 September 2014
Ex Date (date on which Shares commence trading on an ex-rights basis)	4 September 2014
Record Date for participation in the Rights Issue	8 September 2014
Dispatch of Rights Issue Prospectus completed and Rights Issue Opening Date	10 September 2014
Rights trading ceases	16 September 2014
Securities quoted on a deferred settlement basis	17 September 2014
Rights Issue Closing Date	23 September 2014
Notify ASX of Under-subscriptions	26 September 2014
Issue Date	30 September 2014
Trading of Rights Issue Shares	1 October 2014

These dates are indicative only and subject to change. Subject to the Corporations Act, the ASX Listing Rules and other applicable laws, Sun Resources, in consultation with Patersons Limited, reserves the right to change any of these dates without notice. This may include extending the Offer, closing the Offer early or accepting late Applications, either generally or in particular cases.

For further information please contact:

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Company Secretary

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