

22 December 2011

ASX Limited
Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

GENERAL MEETING – 22 DECEMBER 2011

We advise that pursuant to Listing Rule 3.13.2 of the Listing Rules, the outcome of all resolutions put to the members of Sun Resources NL at the General Meeting held at the offices of BDO, 38 Station Street, Subiaco, Western Australia on Thursday 22 December 2011 at 11.00am were as follows:

1. Resolution 1 – Ratification for prior issue of shares and options to advisors

As an ordinary resolution:

“That, in accordance with ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the prior issue of 7,000,000 Shares and 30,000,000 Advisor Options to various advisors of the Company (or their nominees).”

Passed by majority of the members present by show of hands.

2. Resolution 2 – Approval of issue of acquisition securities to Carina Energy LLC

As an ordinary resolution:

“That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the issue of:

- (a) Up to 58,823,526 Shares*
- (b) Up to 50,000,000 Vendor Options*
- (c) Up to 75,000,000 Class B Performance Options*
- (d) Up to 40,000,000 Class C Performance Options*
- (e) Up to 65,000,000 Class D Performance Options*
- (f) Up to 65,000,000 Class E Performance Options*
- (g) Up to 75,000,000 Class F Performance Options*

To Carina Energy LLC (or its nominees) as part consideration for the acquisition of the Delta Oil Project.”

Passed by majority of the members present by show of hands.

3. Resolution 3 – Approval of issue of shares to Mr Matthew Arthur Battrick

As an ordinary resolution:

“For the purposes of ASX Listing Rule 10.11, Chapter 2E of the Corporations Act approval is given for the issue of 294,117 Shares at an issue price of 1.7 cents each to Mr Matthew Arthur Battrick (or his nominee).”

Passed by majority of the members present by show of hands.

DISCLOSURE OF PROXY VOTES

Pursuant to Section 251AA of the Corporations Act 2001 (Cth) the Company provides a summary of the votes by proxy on the Agenda considered at the General Meeting held on the 22 December 2011.

	Proxies in favour	Proxies against	Proxies abstaining	Open proxies
Resolution 1	394,872,001	4,109,501	95,334,900	21,485,703
Resolution 2	494,240,901	75,501	-	21,485,703
Resolution 3	491,074,588	3,154,501	87,313	21,485,703

All resolutions were approved by show of hands.

Yours faithfully
SUN RESOURCES NL



Craig Basson
Company Secretary

