



ABN69 009 196 810
(Incorporated in Western Australia)

Level 2, 30 Richardson Street
West Perth, WA 6005
PO Box 1786, West Perth WA 6872
T+61 8 9321 9886 F+61 8 9321 8161

8 September 2020

ASX Limited
Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Prominence Energy NL – Non-Renounceable Rights Issue timetable update

Dear Sir/Madam

Prominence Energy NL ACN 009 196 810 (**PRM** or **Company**) announces an update to the pro rata non-renounceable rights issue timetable as first announced on 7 September 2020.

Revised Timetable

EVENT	DATE
Announcement of Entitlement Offer	Mon 7-Sep-20
Lodgement of Prospectus with ASIC and Appendix 3B with ASX	Tue 8-Sep-20
Notice to Option holders	Tue 8-Sep-20
Notice to Shareholders containing Appendix 3B information	Wed 9-Sep-20
Shares commence trading on an ex rights basis	Fri 11-Sep-20
Record Date for the Offer	Mon 14-Sep-20
Prospectus and Entitlement Forms despatched to Eligible Shareholders	Wed 16-Sep-20
Opening Date of the Offer	Wed 16-Sep-20
Last day to extend the offer closing date	Fri 25-Sep-20
Closing Date of the Offer	Wed 30-Sep-20
New Shares quoted on a deferred settlement basis	Thu 1-Oct-20
Company to advise ASX of any Shortfall	Mon 5-Oct-20
Expected date of issue of New Securities	Wed 7-Oct-20
Commencement of trading of New Shares on ASX	Thu 8-Oct-20

This timetable is indicative only and may be subject to change subject to the requirements of the *Corporations Act 2001 (Cth)* (**Corporations Act**) and the ASX Listing Rules.

If you have any queries in regard to the Offer, please contact PRM's Company Secretary and Chief Financial Officer, Jo-Ann Long on telephone +61 8 9321 9886.

Mr Alexander Parks, Managing Director, has authorised this document to be given to the ASX.

Yours faithfully,
Prominence Energy NL

Jo-Ann Long
Company Secretary