

12 September 2011

ASX Limited
Company Announcements Office
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

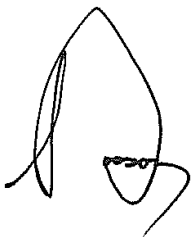
Notice under section 708A(5)(e) of the Corporations Act

On 12 September 2011, Sun Resources NL (**Company**) issued 66,655,460 fully paid ordinary shares (**Placement Shares**) to various sophisticated and professional investors pursuant to the share placement announced by the Company to the ASX on 31 August 2011.

In accordance with the requirements of section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**), under which this notice is given, the Company confirms that:

- 1) the Placement Shares are part of the class of ordinary shares quoted on the ASX;
- 2) the Company issued the Placement Shares without disclosure under Part 6D.2 of the Act;
- 3) as at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) the Company has complied with sections 674 of the Act; and
- 4) there is no excluded information (as defined in sections 708A(7) and (8) of the Act) which is required to be disclosed by the Company.

Signed for and on behalf of the Issuer:-
SUN RESOURCES NL



Craig Basson
Company Secretary