

27 May 2011

ASX Limited  
Company Announcements  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**CONVERTIBLE NOTE INTEREST PAYMENT FOR THE QUARTER ENDED  
30 JUNE 2011**

Sun Resources NL advises that it will be making an interest payment on the unsecured listed Convertible Notes issued on the 24 July 2008 of \$93,468. The payment will be for 91 days, being the period from 1 April to 30 June 2011 inclusive.

Key information on the payment is as follows:

ASX Code	SURG
Interest payment date	30 June 2011
Ex date	17 June 2011
Record date	23 June 2011
Face value of each Note	\$0.55
Interest rate	12%
Interest payment per Note	1.6455 cents

The interest payment will be calculated on the total number of notes held by each Noteholder.

Yours faithfully  
**SUN RESOURCES NL**



Craig Basson  
**Company Secretary**

