

30 September 2010

ASX Limited  
Company Announcements  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**RE: CONVERTIBLE NOTE SHARE CONVERSION NUMBER FOR THE  
QUARTER ENDING 31 DECEMBER 2010**

Sun Resources NL (ASX Code: SURG) advises that pursuant to Schedule 1, Clause 4.2 of the unsecured convertible note trust deed, the conversion rate has been reset to 6.77 shares for each note held. This new conversion rate is applicable for the quarter ending 31 December 2010 and replaces the previous conversion rate of 8.63 shares for each note held.

A copy of the terms and conditions of the convertible notes is available from the Company.

Yours faithfully

**SUN RESOURCES NL**



Craig Basson  
**Company Secretary**