

15 June 2012

ASX Limited
Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

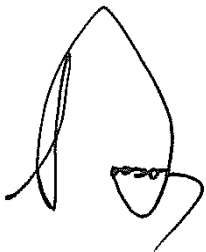
SECTION 708A NOTICE – UNLISTED OPTIONS CONVERSION

The Company hereby provides notice to the ASX under Section 708A (5)(e) of the Corporations Act 2001 that the Company has issued 1,000,000 fully paid ordinary shares pursuant to the exercise of 1,000,000 options each exercisable at \$0.036 per option and expiring on 16 November 2014 without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this Notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and with section 674 of the Corporations Act.

The Company is not aware of any excluded information for the purposes of Section 708A (7) and (8) of the Act at the date of this Notice.

Yours faithfully
SUN RESOURCES NL



Craig Basson
Company Secretary

