

14 September 2011

ASX Limited
Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

ENTITLEMENTS ISSUE – DESPATCHED TO SHAREHOLDERS


The Board of Sun Resources NL (“Sun” or “the Company”) (ASX:SUR) is pleased to advise that the Entitlements Issue documents for the non-renounceable entitlement issue to Shareholders who were registered on Friday, 9 September 2011 (“Record Date”) to subscribe for 1 new share for every 4 shares held in Sun, has today been despatched to Shareholders.

The Entitlement Issue Offer Document was previously announced on the 1 September 2011 together with the indicative timetable for the issue.

The Entitlement Issue will raise up to approximately \$1.9 million, if fully subscribed, and Sun’s Directors reserve the right to place any shortfall from the Entitlement issue at their discretion.

Shareholders are advised that the offer opens on Friday, 16 September 2011 and closes on Tuesday, 4 October 2011.

Yours faithfully
SUN RESOURCES NL



Craig Basson
Company Secretary

