

20 October 2011

ASX Limited
Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: GENERAL MEETING – 20 OCTOBER 2011.

We advise that pursuant to Listing Rule 3.13.2 of the Listing Rules, the outcome of all resolutions put to the members of Sun Resources NL at the General Meeting held at the offices of BDO, 38 Station Street, Subiaco, Western Australia on Thursday 20 October 2011 at 2:00pm were as follows:

1. Resolution 1 – Approval of Prior Issue of Shares

As an ordinary resolution:

“That in accordance with ASX Listing Rule 7.4 and for all other purposes Shareholders ratify the prior issue of up to 66,655,460 Shares at an issue price of 1.7 cents each to various sophisticated and professional investors, on the terms and conditions set out in the Explanatory Statement.”

Passed by majority of the members present or by proxy.

2. Resolution 2 – Approval of Further Issue of Shares

As an ordinary resolution:

“That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is sought for the additional issue of up to 451,444,540 Shares at an issue price of 1.7 cents each to various sophisticated and professional investors, on the terms and conditions set out in the Notice of Meeting and Explanatory Statement.”

Passed by majority of the members present or by proxy.

3. Resolution 3 – Approval of Issue of Shares to Dr Wolf Gerhard Martinick

As an ordinary resolution:

“That for the purposes of ASX Listing Rule 10.11, Chapter 2E of the Corporations Act and for all other purposes, approval is given for the issue of 5,900,000 Shares at an issue price of 1.7 cents each to Dr Wolf Gerhard Martinick (or his nominee) on the terms and conditions set out in the Explanatory Statement.

Passed by majority of the members present or by proxy.

4. Resolution 4 – Approval of Issue of Shares to Dr Philip Linsley

As an ordinary resolution:

“That for the purposes of ASX listing Rule 10.11, Chapter 2E of the Corporations Act and for all other purposes, approval is given for the issue of 1,000,000 Shares at an issue price of 1.7 cents each to Dr Philip Linsley (or his nominee) on the terms and conditions set out in the Explanatory Memorandum.”

Passed by majority of the members present or by proxy.

Yours faithfully
SUN RESOURCES NL

A handwritten signature in black ink, appearing to read 'Craig Basson', with a stylized flourish at the end.

Craig Basson
Company Secretary

