

31 May 2011

ASX Limited  
Company Announcements  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam


**CONVERTIBLE NOTE INTEREST PAYMENT FOR THE QUARTER ENDED  
30 JUNE 2011 – NEW RECORD DATE**

Sun Resources NL advises that the record date for the convertible note interest payment for the current quarter will be 22 June 2011 and not 23 June 2011 as previously announced on the 27 May 2011.

**Redemption of Convertible Notes**

The Company securities (ASX Code: SUR) will now not be quoted on a deferred settlement basis on the 24 June 2011 (4 business days before expiry).

Yours faithfully  
**SUN RESOURCES NL**



Craig Basson  
**Company Secretary**

