



Thursday 18 September 2014

ASX Limited
Company Announcements
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RENOUNCEABLE RIGHTS ISSUE – EXTENSION OF CLOSING DATE

Sun Resources NL (**Company**) (ASX: SUR) advises that it has resolved to extend the closing date for the current renounceable rights issue.

As announced to ASX on 28 August 2014, the Company is making a pro-rata renounceable rights issue of one (1) new share for every five (5) shares held by eligible shareholders at the record date at an issue price of \$0.01 each per new share to raise approximately \$6,087,362 (before costs), with one (1) free-attaching new option for every two (2) new shares allotted. Each new option is exercisable at \$0.025 per share and expires on the date which is 3 years from the date of issue (**Offer**). Eligible shareholders may also apply for shortfall shares in addition to their entitlement.

The closing date for the Offer has been extended by a further 8 business days to 3 October 2014. The revised indicative timetable is set out below:

Event	Date
Prospectus Lodged	29 August 2014
Appendix 3B lodged with ASX	1 September 2014
Notice sent to security holders and Rights trading commences	1 September 2014
Settlement and Allotment of Placement	2 September 2014
Trading of Placement Shares	3 September 2014
Ex Date (date on which Shares commence trading on an ex-rights basis)	4 September 2014
Record Date for participation in the Rights Issue	8 September 2014
Dispatch of Rights Issue Prospectus completed and Rights Issue Opening Date	10 September 2014
Rights trading ceases	16 September 2014
Securities quoted on a deferred settlement basis	17 September 2014
Rights Issue Closing Date	3 October 2014
Notify ASX of Under-subscriptions	8 October 2014
Issue Date	9 October 2014
Trading of Rights Issue Shares	10 October 2014

The dates above are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including further extending the closing date of the Offer or withdrawing the Offer without notice. Any extension of the closing date will have a consequential effect on the issue date of new shares.

Eligible Shareholders will need to ensure their application moneys for their entitlements and any shortfall shares are received by Computershare Investor Services Pty Limited by no later than 3.00pm (WST) on Friday 3 October 2014.

The prospectus for the Offer has been mailed to eligible shareholders and is available on the ASX website and the Company's website. Eligible shareholders should read the prospectus and will need to complete the personalised Entitlement and Acceptance Form which accompanies the Prospectus to apply for new shares and shortfall shares.

For further information please contact:



Craig Basson
Company Secretary

Telephone: +61 (08) 9321 9886
Email: admin@sunres.com.au

