



# SUN RESOURCES NL

ABN 69 009 196 810  
(INCORPORATED IN WESTERN AUSTRALIA)

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5 July 2010

ASX Limited  
Company Announcements  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**CONVERTIBLE NOTE SHARE CONVERSION NUMBER FOR THE QUARTER  
ENDING  
30 SEPTEMBER 2010**

Sun Resources NL (ASX Code: SURG) advises that pursuant to Schedule 1, Clause 4.2 of the unsecured convertible note trust deed, the conversion rate has been reset at 8.63 shares for each note held. This new conversion rate is applicable for the quarter ending 30 September 2010 and replaces the previous conversion rate of 5.87 shares for each note held.

A copy of the terms and conditions of the convertible notes is available from the Company.

Yours faithfully  
SUN RESOURCES NL

Craig Basson  
Company Secretary