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2 March 2011

ASX Limited  
Company Announcements  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**CONVERTIBLE NOTE INTEREST PAYMENT FOR THE QUARTER ENDED  
31 MARCH 2011**

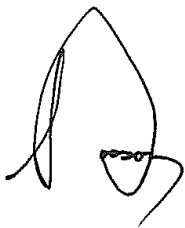
Sun Resources NL advises that it will be making an interest payment on the unsecured listed Convertible Notes issued on the 24 July 2008 of \$92,441. The payment will be for 90 days, being the period from 1 January to 31 March 2011 inclusive.

Key information on the payment is as follows:

ASX Code	SURG
Interest payment date	31 March 2011
Ex date	17 March 2011
Record date	23 March 2011
Face value of each Note	\$0.55
Interest rate	12%
Interest payment per Note	1.6274 cents

The interest payment will be calculated on the total number of notes held by each Note Holder.

Yours faithfully  
**SUN RESOURCES NL**



Craig Basson  
**Company Secretary**

